

		H1 2013	H1 2012	+/-	Q2 2013	Q2 2012	+/-
Crude steel production¹⁾	kt	3,781.1	3,857.7	-76.6	1,854.7	1,941.1	-86.4
External sales	€ million	4,977.3	5,378.5	-401.2	2,530.5	2,763.7	-233.1
Steel Division	€ million	1,334.4	1,406.8	-72.4	663.9	682.0	-18.1
Trading Division	€ million	2,031.5	2,398.4	-367.0	1,037.7	1,294.6	-256.8
Tubes Division	€ million	820.7	790.5	30.2	419.9	401.5	18.4
Services Division	€ million	204.4	212.2	-7.9	103.0	103.8	-0.8
Technology Division	€ million	568.4	548.5	19.9	297.6	268.4	29.2
Other	€ million	18.0	22.0	-4.0	8.5	13.4	-4.9
Export share (%)	30.06.	58.5	56.0	2.5			
EBITDA²⁾	€ million	101.6	199.8	-98.2	2.9	110.9	-108.0
EBIT²⁾	€ million	-258.0	29.2	-287.2	-269.5	25.2	-294.8
Earnings before taxes (EBT)	€ million	-298.7	-17.9	-280.8	-282.9	1.6	-284.5
Steel Division	€ million	-260.5	-97.8	-162.6	-226.8	-46.2	-180.6
Trading Division	€ million	19.6	27.6	-8.1	9.4	16.1	-6.7
Tubes Division	€ million	-25.0	8.3	-33.3	-12.5	17.9	-30.4
Services Division	€ million	4.3	10.2	-5.9	2.6	4.1	-1.5
Technology Division	€ million	5.6	2.6	3.0	2.0	0.1	1.9
Other/Consolidation	€ million	-42.7	31.1	-73.8	-57.6	9.7	-67.2
Earnings after taxes	€ million	-315.2	-22.5	-292.7	-298.6	-7.0	-291.6
Basic earnings per share	€	-5.87	-0.46	-5.41	-5.55	-0.15	-5.40
ROCE^{3/4)}	%	-13.3	0.4	-13.7	-13.7	0.9	-14.6
Operating cash flow	€ million	70.5	231.3	-160.9	53.0	-8.0	60.9
Investments⁵⁾	€ million	139.7	149.6	-9.8	71.3	74.4	-3.1
Depreciation and amortization⁵⁾	€ million	359.6	170.6	189.0	272.4	85.7	186.7
Total assets	€ million	8,573.3	9,280.1	-706.8			
Non-current assets	€ million	3,528.1	3,719.2	-191.1			
Current assets	€ million	5,045.2	5,560.9	-515.7			
of which inventories	€ million	1,926.2	2,130.9	-204.7			
of which cash and cash equivalents	€ million	746.1	806.9	-60.8			
Equity	€ million	3,309.6	3,961.4	-651.8			
Liabilities	€ million	5,263.7	5,318.6	-54.9			
Non-current liabilities	€ million	3,315.7	3,030.8	284.9			
Current liabilities	€ million	1,948.0	2,287.8	-339.8			
of which due to banks ⁶⁾	€ million	110.5	104.8	5.7			
Net position due to banks⁷⁾	€ million	375.1	534.8	-159.7			
Employees							
Personnel expenses	€ million	761.6	752.3	9.2	386.2	381.9	4.3
Core workforce	06/30/	23,314	23,334	-20			
Total workforce	06/30/	25,272	25,235	37			

Disclosure of financial data in compliance with IFRS

¹⁾ Incl. participation in HKM under company law

²⁾ EBIT = EBT + interest expenses/-interest income; EBITDA = EBIT + depreciation and amortization

³⁾ Return on capital employed (ROCE) = EBIT (= EBT + interest expenses excl. interest portion in transfers to pension provisions) divided by the sum of shareholders' equity (excl. calculation of deferred tax), tax provisions, interest-bearing liabilities (excl. pension provision) and liabilities from finance leasing, forfeiting

⁴⁾ Annualized

⁵⁾ Excluding financial investments

⁶⁾ Current and non-current liabilities due to banks

⁷⁾ Including investments, e.g. securities and structured investments